









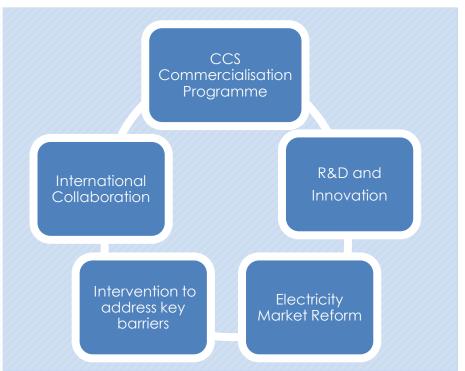


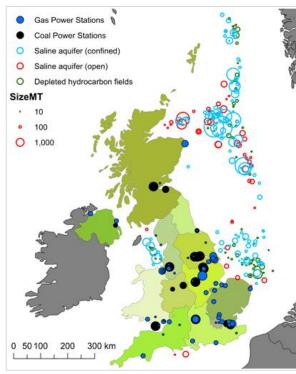


UK CCS Programme

Office of Carbon Capture and Storage

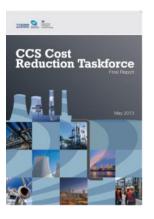
UK CCS Programme









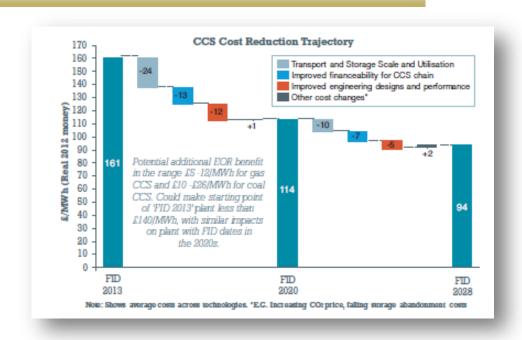




CCS Cost Reduction Task Force

CCS Cost Reduction Task Force

- Established Cost Reduction Task Force to advise Government and Industry on reducing the cost of CCS.
- Their analysis found that UK gas and coal power stations equipped with CCS have clear potential to be cost competitive with other forms of lowcarbon power generation.
- Final report published May 2013 recommending actions for Government and Industry and the creation of new groups to drive forward action



https://www.gov.uk/government/policy-advisorygroups/ccs-cost-reduction-task-force http://tinyurl.com/crtf2013





































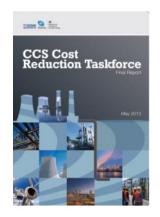








Apr 2012 CCS Roadmap



May 2013
Cost Reduction Task Force



CCS in the UK

Government response to the CCS Cost Reduction Task Force

October 2013

Oct 2013
Government Response
and update

CCS Development Forum



- Mike Gibbons as co-chair
- Smaller, more focussed
- Different membership to previous Development Forum
- Membership will be discussed with Mike and the CCSA
- Leadership groups recommended by the Cost Reduction Task Force will report to the Forum
- First meeting late 2013 / early 2014; to be decided in consultation with Mike

Yorkshire / Humber CCS Trunkline



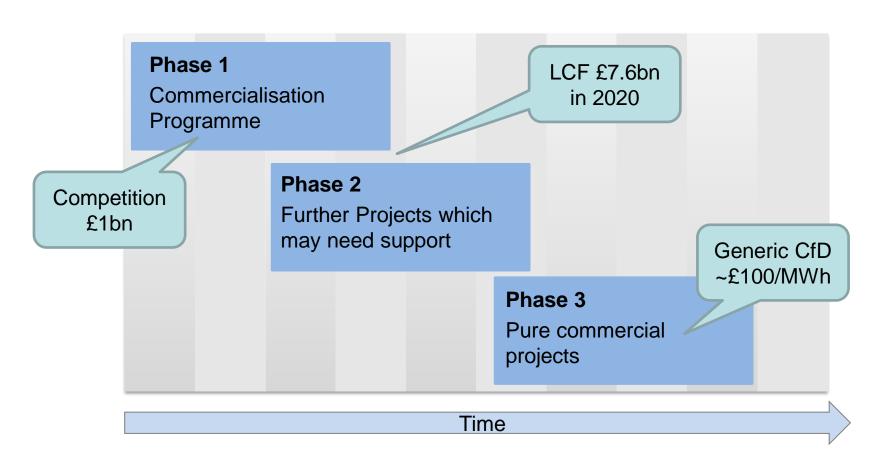
- CRTF highlights importance and economic benefit that oversized infrastructure could have for future CCS projects
- As part of the White Rose CCS project we are exploring the option for a FEED study into a large capacity 'Yorkshire / Humber CCS Trunkline' to support the work National Grid is already undertaking as part of its EEPR funded activities.



- Recognise that CO₂ EOR could play a role in the development of some CCS projects
- DECC has already completed a mapping exercise on a field-by-field basis to develop an estimate of the remaining EOR potential in the North Sea
- DECC held an EOR workshop in early October with 40 invited experts
- Will use outputs from that to shape a joint industry-Government work programme to evaluate these opportunities in more detail
- Wood Review interim report published

3 phases of CCS





Encouraging Phase 2 of CCS projects



- LCF set at £7.6bn in 2020
- Draft delivery plan recognises scope for CCS projects outside the competition going forward alongside competition projects
 - Workshop held in Oct with wider industry to discuss allocation process
 - "FIDe" process. Set out in Dec 2011 EMR documents; DECC in active discussions with qualifying projects on terms needed to bring their projects forward
 - Open to discussions with other, less mature projects in order to encourage new projects to come forward for investment

Other activity



Flexible CCS

Have asked IEA GHG to undertake a study in this area

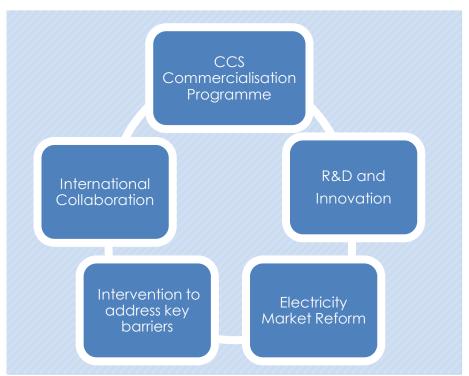
Industrial CCS

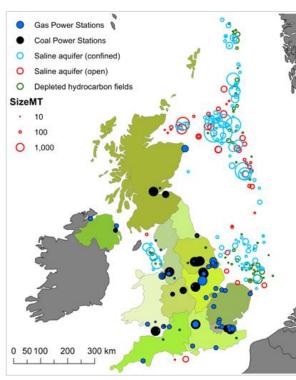
- Undertaking techno-economic study to better understand challenges
- First steering group meeting held in Sept 2013

Storage

- Agree with the Task Force's main conclusion in this area that investment in the characterisation of sites is necessary well in anticipation of its use
- Look forward to receiving detailed recommendations in this area from Storage Development Group

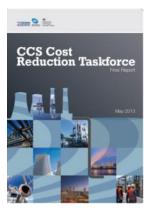
UK CCS Programme













£1bn Competition – Preferred Bidders













White Rose

- An Oxyfuel capture project at a proposed new 304MW fully abated supercritical coalfired power station on the Drax site in North Yorkshire.
- Led by Alstom and involving Drax, BOC and National Grid Carbon.

Peterhead

- A 340MW Post-combustion capture retrofitted to part of an existing Combined Cycle Gas Turbine power station at Peterhead, Scotland.
- Storage offshore in Goldeneye depleted gas field.
- Led by Shell and SSE.

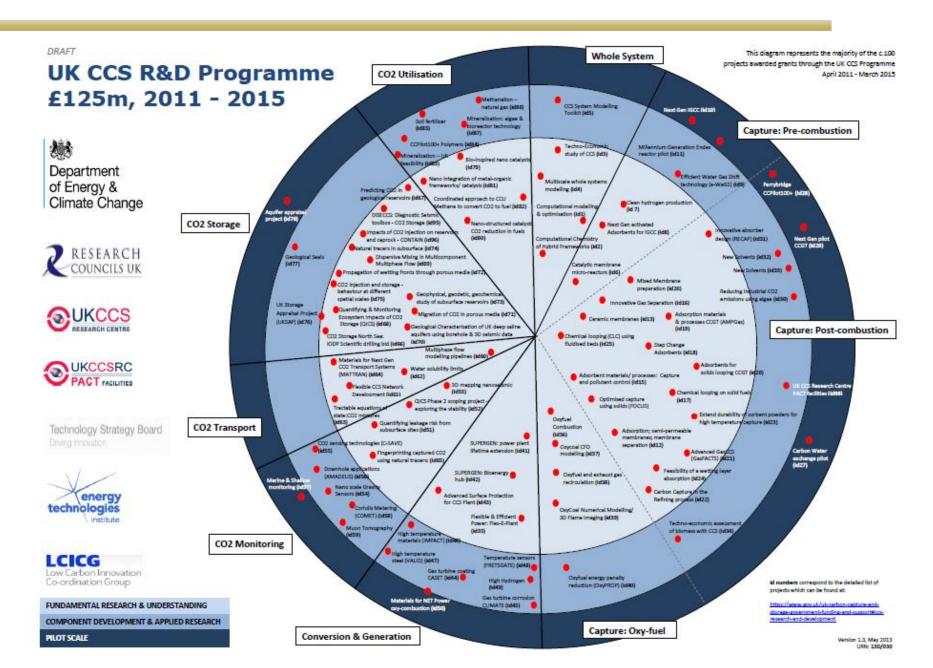








Innovation



UK CCS Research Centre and PACT Facilities



- Launched April 2012 to:
 - Promote and coordinate UK CCS research capability
 - Bring together UK's leading academic CCS institutions
 - Increase academic collaboration with industry
- Supported by Research Councils UK Energy Programme
- Co-ordinated from University of Edinburgh with separate UK based pilot capture testing facilities (PACT)
- Over 150 members and growing
- Funding
 - £10Million funding over 5 years from Research Councils UK (EPSRC*)
 - £3 Million from DECC
 - o £2.5 Million from participants

Pilot-scale Advanced Capture Technology facilities

 Funded jointly by Research Councils and DECC as part of the UK CCS Research Centre; operated by university partners

Scope

- Specialist carbon capture, fossil-fuel energy and bioenergy pilotscale facilities based in the UK
- Leading academic expertise

Aim

 To support industrial and academic research to accelerate the development and commercialisation of novel technologies

Objectives

- To bridge the gap between bench-scale R&D and industrial pilot trials
- · Shared access for industry and academia

Three Facility Sites

- PACT Core facilities: pilot scale combustion research facility at the Low Carbon Combustion Centre (LCCC) near Sheffield
- **Edinburgh**: remotely operated / monitored mini-lab which can be transported and connected to a test site i.e. a power station
- Cranfield: testing facilities for combustion/ gasification carbon capture and transport research













International engagement





Nov 2013

- SoS Ed Davey attended CSLF, chaired by US DoE Secretary Moniz
- 23 countries including the European Commission

UK-Korea joint statement on climate change:

"We will explore various ways to promote carbon capture and storage"

https://www.gov.uk/government/news/united-kingdom-republic-of-korea-joint-statementon-climate-change



Sept 2013

UK pledges low carbon co-operation with China Guandong province MoU with UK CCS Research Centre